



ST. LAWRENCE UNIVERSITY

2025-2026 Financial Aid Independent Verification Worksheet (V5)

Complete all sections (A-G). If a section does not apply, enter "NA" - **do not leave any section blank.**

A. Student Information

Last Name First Name M.I.

SLU ID#

Address

Home Phone (include area code)

City State ZIP Code

Cell Phone (include area code)

B. Family Size Information

Number of Family Members: List below the people in the student's family.

Include:

- The student and the student's spouse, if the student is married.
- The student's dependent children if the following are true:
 - They live with the student (or live apart because of college enrollment);
 - They receive more than half of their support from the student; and
 - They will continue to receive more than half their support from the student during the award year.
- Other persons if the following are true:
 - They live with the student;
 - They receive more than half of their support from the student; and
 - They will continue to receive more than half their support from the student during the award year.

Number in College: Include in the space below information about any household member who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2025 and June 30, 2026, and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College
		Self	St. Lawrence University

Note: We may require additional documentation if we have reason to believe that the information regarding family members enrolled in eligible postsecondary educational institutions is inaccurate.

Student Name: _____

C. Student Tax Filers

Instructions: The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student and spouse filed separate IRS income tax returns for 2023 or had a change in marital status after December 31, 2023.

Check the appropriate box below that describes your 2023 tax filing status:

- ☐ The student, and student's spouse (if student is married) did not file a 2023 tax return. (Proceed to Section D)
- ☐ The student, and student's spouse (if student is married) filed a 2023 tax return.

As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a **2023 IRS Tax Return Transcript(s) or a SIGNED copy of the 2023 income tax return and applicable schedules.**

For help requesting a 2023 IRS Tax Return Transcript please contact the Financial Aid Office.

Student Name: _____

D. Student and Spouse Nontax Filers

Instructions: The instructions and certifications below apply to the student and spouse (if the student is married.) Complete this section if the student and spouse will not file and are not required to file a 2023 income tax return with the IRS.

By completing this document, I certify that I have not filed and am not required to file a 2023 income tax return, and I have listed all income earned from work, other income, and resources for the 2023 tax year.

Check the boxes that apply:

- ☐ The student and/or spouse were not employed and had no income earned from work in 2023.
- ☐ The student and/or spouse were employed in 2023 and have listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2023 IRS W-2 forms issued to the student and spouse by their employers]. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer	Annual Amount Earned in 2023	W-2 Received?
Total Amount of Income Earned From Work	\$	

- ☐ The student and/or spouse had other income and resources that supported them for the 2023 tax year. List each source of income in the table below. If more space is needed, provide a separate page with the student's name and ID number at the top.

Source of Income	Annual Amount in 2023
Total Amount of Income	\$

Student Name: _____

E. Outside Scholarship Information

If you will receive any outside scholarships from private sources in 2025-2026, please list or attach copies:

Scholarship Name:	
Total Award Amount:	\$
Award is for:	<input type="checkbox"/> Full Year <input type="checkbox"/> Fall Only <input type="checkbox"/> Spring Only

Scholarship Name:	
Total Award Amount:	\$
Award is for:	<input type="checkbox"/> Full Year <input type="checkbox"/> Fall Only <input type="checkbox"/> Spring Only

Scholarship Name:	
Total Award Amount:	\$
Award is for:	<input type="checkbox"/> Full Year <input type="checkbox"/> Fall Only <input type="checkbox"/> Spring Only

F. Verification of Identity and Statement of Educational Purpose

Identity and Statement of Educational Purpose (To Be Signed at the Institution)

The student must appear in person at the St. Lawrence University Financial Aid Office to verify their identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at the St. Lawrence University Financial Aid Office to verify their identity, the student must provide to the institution:

- a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized

Student Name: _____

Statement of Educational Purpose

I certify that I, _____, am the individual signing this Statement of
(Print Student's Name)
Educational Purpose and that the Federal student financial assistance I may receive will only be used for
educational purposes and to pay the cost of attending St. Lawrence University for 2025-2026.

(Student's Signature) (Date) (Student's ID Number)

Notary's Certificate of Acknowledgement

State of _____
City/County of _____
On _____, before me, _____
(Date) (Notary's Name)
personally appeared, _____, and proved to me
(Printed name of signer)
on basis of satisfactory evidence of identification _____
(Type of unexpired government-issued photo ID provided)
to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal
(seal)

(Notary signature)
My commission expires on _____
(Date)

G. Certification and Signatures

Each person signing below certifies that all of the information reported is complete and correct.

Student Signature Date

Spouse Signature Date

WARNING

If you purposely give false or
misleading information you may be
fined, be sentenced to jail, or both.

Submittal Information

**St. Lawrence University
Office of Financial Aid
23 Romoda Drive
Canton, NY 13617**