



2025-2026 Financial Aid Dependent Verification Worksheet (V5)

Complete all sections (A-I). If a section does not apply, enter "NA" - **do not leave any section blank.**

A. Student Information

Last Name	First Name	M.I.	SLU ID#
Address			Home Phone (include area code)
City	State	ZIP Code	Cell Phone (include area code)

B. Family Size

Family Size: Include the following:

- The student.
- The student's parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true:
 - They live with the student's parents (or live apart because of college enrollment), and
 - They receive more than half of their support from the student's parents, and
 - They will continue to receive more than half their support from the student's parents during the award year.
- Other persons if the following are true:
 - They live with the student's parents, and
 - They receive more than half of their support from the student's parents, and
 - They will continue to receive more than half their support from the student's parents during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S. tax return at the time of completing the 2025-2026 FAFSA. As a result, the parent should not include any unborn children in the family size.

Number in College: Include in the space below information about any household member, excluding the parents, who is, or will be, enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2025 and June 30, 2026, and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College (enrolled at least half-time)	If attending graduate school will parents support more than 50%?
		Self	St. Lawrence University	NA
		Parent/Step-parent	NA	NA
		Parent/Step-parent	NA	NA
		Sibling/Other		
		Sibling/Other		
		Sibling/Other		

Student Name: _____

C. Student Tax Filers

Instructions: This section applies to the student. Check the appropriate box below that describes your 2023 tax filing status.

- ☐ The student did not file a 2023 tax return. (Proceed to Section D)
- ☐ The student filed a 2023 tax return.

As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a **2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.**

For help requesting a 2023 IRS Tax Return Transcript please contact the Financial Aid Office.

Student Name: _____

D. Student Nontax Filers

Instructions: This section applies to the student. Complete this section if the student did not file and was not required to file a 2023 income tax return with the IRS.

☐ The student was not employed and had no income earned from work in 2023.

☐ The student was employed in 2023 and has listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2023 IRS W-2 forms issued by the employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer	Annual Amount Earned in 2023	W-2 Received?
(Example) ABC's Auto Body Shop	\$4,500.00	Yes
Total Amount of Income Earned From Work	\$	

☐ The student had other income and resources that supported them for the 2023 tax year. List each source of income in the table below.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Source of Income	Annual Amount in 2023
(Example) Rental Property	\$4,500.00
Total Amount of Income	\$

E. Parent Tax Filers

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2023 or had a change in marital status after December 31, 2023.

Instructions: Check the appropriate box below that describes your 2023 tax filing status.

Check the box that applies:

- ☐ The parents did not file a 2023 tax return (Proceed to Section F).
- ☐ The parents filed a 2023 tax return.

As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the parents was not available or could not be used, the parents should provide the institution with **a 2023 IRS Tax Return Transcript(s) or a SIGNED copy of the 2023 income tax return and applicable schedules.**

For help requesting a 2023 IRS Tax Return Transcript please contact the Financial Aid Office.

Student Name: _____

F. Parent Nontax Filers

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents did not file and were not required to file a 2023 income tax return with the IRS.

Check the box that applies:

- ☐ Neither parent was employed and neither had income earned from work in 2023.
- ☐ One or both parents were employed in 2023 and have listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer	Annual Amount Earned in 2023	W-2 Received?
(Example) ABC's Auto Body Shop	\$4,500.00	Yes
Total Amount of Income Earned From Work	\$	

- ☐ One of both parents had other income and resources that supported them for the 2023 tax year. List each source of income in the table below.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Source of Income	Annual Amount in 2023
(Example) Rental Property	\$4,500.00
Total Amount of Income	\$

Student Name: _____

G. Outside Scholarship Information

If you will receive any outside scholarships from private sources in 2025-2026, please list or attach copies:

Scholarship Name:	
Total Award Amount:	\$
Award is for:	<input type="checkbox"/> Full Year <input type="checkbox"/> Fall Only <input type="checkbox"/> Spring Only

Scholarship Name:	
Total Award Amount:	\$
Award is for:	<input type="checkbox"/> Full Year <input type="checkbox"/> Fall Only <input type="checkbox"/> Spring Only

Scholarship Name:	
Total Award Amount:	\$
Award is for:	<input type="checkbox"/> Full Year <input type="checkbox"/> Fall Only <input type="checkbox"/> Spring Only

Student Name: _____

H. Verification of Identity and Statement of Educational Purpose

Identity and Statement of Educational Purpose (To Be Signed at the Institution)

The student must appear in person at the St. Lawrence University Financial Aid Office to verify their identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

Identity and Statement of Educational Purpose (To Be Signed in the Presence of a Notary)

If the student is unable to appear in person at the St. Lawrence University Financial Aid Office to verify their identity, the student must provide to the institution:

- a) A copy of the unexpired valid government-issued photo identification (ID) that is acknowledged in the notary statement below, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; and
- b) The original Statement of Educational Purpose provided below, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

Student Name: _____

Statement of Educational Purpose

I certify that I, _____, am the individual signing this Statement of
(Print Student's Name)
Educational Purpose and that the Federal student financial assistance I may receive will only be used for
educational purposes and to pay the cost of attending St. Lawrence University for 2025-2026.

(Student's Signature)

(Date)

(Student's ID Number)

Notary's Certificate of Acknowledgement

State of _____

City/County of _____

On _____, before me, _____
(Date) (Notary's Name)

personally appeared, _____, and proved to me

(Printed name of signer)

on basis of satisfactory evidence of identification _____

(Type of unexpired government-issued photo ID provided)

to be the above-named person who signed the foregoing instrument.

WITNESS my hand and official seal

(seal)

(Notary signature)

My commission expires on _____
(Date)

I. Certification and Signatures

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Student Signature

Date

Parent Signature

Date

WARNING

If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.

Submittal Information

**St. Lawrence University
Office of Financial Aid
23 Romoda Drive
Canton, NY 13617**