2025-2026 Financial Aid Dependent Verification Worksheet (V1)

Complete all sections (A-H). If a section does not apply, enter "NA" - do not leave any section blank.

A. Studen	t Informati	on	
Last Name	First Na	me M.I.	SLU ID#
Address			Home Phone (include area code)
City	State	ZIP Code	Cell Phone (include area code)
R Family	Sizo		

B. Family Size

Family Size: Include the following:

- The student.
- The student's parents, even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true:
 - o They live with the student's parents (or live apart because of college enrollment), and
 - o They receive more than half of their support from the student's parents, and
 - They will continue to receive more than half their support from the student's parents during the award year.
- Other persons if the following are true:
 - They live with the student's parents, and
 - o They receive more than half of their support from the student's parents, and
 - They will continue to receive more than half their support from the student's parents during the award year.

The provided criteria for "dependent children" or "other persons" align with the requirement that family size align with whom the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the parent should not include any unborn children in the family size.

Number in College: Include in the space below information about any household member, excluding the parents, who is, or will be, enrolled <u>at least half time</u> in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2025 and June 30, 2026, and include the name of the college.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship	College (enrolled at least half-time)	If attending graduate school will parents support more than 50%?
		Self	St. Lawrence University	NA
		Parent/Step-parent	NA	NA
		Parent/Step-parent	NA	NA
		Sibling/Other		
		Sibling/Other		
		Sibling/Other		

Student Name:	
---------------	--

C. Student Tax Filers

Instructions: This section applies to the student. Check the appropriate box below that describes your 2023 tax filing status.

☐ The student <u>did not file</u> a 2023 tax return. (Proceed to Section D)

☐ The student filed a 2023 tax return.

As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a 2023 IRS Tax Return Transcript(s) or a SIGNED copy of the 2023 income tax return and applicable schedules.

For help requesting a 2023 IRS Tax Return Transcript please contact the Financial Aid Office.

Student Name:

D. Student Nontax Filers

Instructions: This section applies to the student. Complete this section if the student did not file and was <u>not required</u> to file a 2023 income tax return with the IRS.

☐ The student was not employed and had no income earned from work in 2023.

☐ The student was employed in 2023 and has listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all 2023 IRS W-2 forms issued by the employers]. List every employer even if the employer did not issue an IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer	Annual Amount Earned in 2023	W-2 Received?
(Example) ABC's Auto Body Shop	\$4,500.00	Yes
Total Amount of Income Earned From Work	\$	

☐ The student had other income and resources that supported them for the 2023 tax year. List each source	e of
income in the table below.	

If more space is needed, provide a separate page with the student's name and ID number at the top.

Source of Income	Annual Amount in 2023
(Example) Rental Property	\$4,500.00
Total Amount of Income	\$

Student Name:	
---------------	--

E. Parent Tax Filers

Important Note: The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2023 or had a change in marital status after December 31, 2023.

Instructions: Check the appropriate box below that describes your 2023 tax filing status.

Check the box that applies:

\square The parents <u>did not</u> file a 2023 tax return (Proceed to Section F).
☐ The parents filed a 2023 tax return.

As part of federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

If 2023 income tax return information for the parents was not available or could not be used, the parents should provide the institution with a 2023 IRS Tax Return Transcript(s) or a SIGNED copy of the 2023 income tax return and applicable schedules.

For help requesting a 2023 IRS Tax Return Transcript please contact the Financial Aid Office.

Student Name:

F. Parent Nontax Filers

The instructions and certifications below apply to each parent included in the household. Complete this section if the parents did not file and were <u>not required</u> to file a 2023 income tax return with the IRS.

Check the box that applies:

☐ Neither parent was employed and neither had income earned from work in 2023.
☐ One or both parents were employed in 2023 and have listed below the names of all employers, the amount earned from each employer in 2023, and whether an IRS W-2 form or an equivalent document is provided. [Provide copies of all IRS W-2 forms issued to the parents by their employers]. List every employer even if the employer did not issue a IRS W-2 form.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer	Annual Amount Earned in 2023	W-2 Received?
(Example) ABC's Auto Body Shop	\$4,500.00	Yes
Total Amount of Income Earned From Work	\$	

ı	∟ One of both parents had othe	er income and resource	es that supported them	n for the 2023 tax yea	r. List each source
	of income in the table below.				

If more space is needed, provide a separate page with the student's name and ID number at the top.

Source of Income	Annual Amount in 2023
(Example) Rental Property	\$4,500.00
Total Amount of Income	\$

G. Outside Scholar	ship Information			
If you will receive any out	side scholarships from private source	es in 2025-2026	5, please list or attach copies:	
Scholarship Name:				
Total Award Amount:	\$			
Award is for:	☐ Full Year ☐ Fall Only ☐ Spring Only			
Scholarship Name:				
Total Award Amount:	\$			
Award is for: □ Full Year □ Fall Only □ Spring Only				
Scholarship Name:				
Total Award Amount:	\$			
Award is for:	□ Full Year □ Fall Only □ Spring Only			
H. Certification and	Signatures			
	w certifies that all of the information was reported on the FAFSA must sign		plete and correct. The student	and one
Student Signature	Date			
Parent Signature	Date			_
			WARNING	
			If you purposely give false or	
		1	J 1 1 J D	1

Student Name:

misleading information, you may be fined, sent to prison, or both.

St. Lawrence University Office of Financial Aid 23 Romoda Drive Canton, NY 13617

Submittal Information

 \sim

By fax: 315-229-7418

By digital upload: https://student.stlawu.edu/register/fafsa_verification