

# ST. LAWRENCE UNIVERSITY

## Financial Aid Office Early Estimator Form 2010 – 2011

Dear Prospective Student:

We are excited that you are interested in St. Lawrence University. With the high cost of higher education, affordability may be a concern when considering colleges and universities. In order to assist you early in the process, St. Lawrence University offers the opportunity to receive an estimate of your financial aid eligibility for the 2010-2011 academic year.

This service will assess your eligibility for federal, state, and institutional grants, as well as other forms of financial aid. We will calculate an estimated family contribution utilizing the U.S. Department of Education's financial aid eligibility formula. Finally, we will provide you with an estimated financial aid package for the 2010-2011 academic year at St. Lawrence University.

In order to receive an early estimate, you will need to submit the following:

- the St. Lawrence Early Estimate Form;
- copies of Parent's 2008 Federal Tax returns and W2s;
- copies of Student's 2008 Federal Tax return and W2s; and
- high school transcript (including senior year coursework in progress).

The early estimate that we are able to provide you will be based on the information you submit. It is important to be as complete and accurate as possible when completing this form. Please use 2009 projected information by starting with 2008 actual figures and adjusting amounts as needed using 2009 estimates. Incomplete and/or inaccurate information may result in St. Lawrence's inability to provide you with an accurate financial aid estimate. If you have any questions about this form, or the application for financial aid at St. Lawrence, please feel free to contact the Financial Aid Office at 800-355-0863, or [finaid@stlawu.edu](mailto:finaid@stlawu.edu).

**Please Note:** By completing the Early Estimate form you are formally asking for an early assessment of your eligibility for financial aid in the event you are offered admission to St. Lawrence University. The estimate in no way constitutes a financial commitment on the part of St. Lawrence University, and is for planning purposes only. Additionally, the provision of an assessment **does not imply an offer of admission** to St. Lawrence University.

Again, thank you for your interest in St. Lawrence University. I look forward to working with you in the coming months.

Sincerely,



Patricia J.B. Farmer  
Director of Financial Aid

# FINANCIAL AID EARLY ESTIMATE FORM

**Family Information**

Student's Name: \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address: \_\_\_\_\_  
Street City State Zip Code

Parents marital status:  Married (report incomes for both parents and/or stepparents)  
 Single, divorced/separated, or widowed (report income for custodial parent)

Number of family members in home: \_\_\_\_\_ Number of family members expected to be enrolled in college at least ½ time in college in 2010-2011: \_\_\_\_\_  
(exclude parents)

Will the student file a federal tax return for 2009?  Yes  No

Type of tax return student expects to file:  1040  1040A  1040EZ  N/A

Will the parent(s) file a federal tax return for 2009?  Yes  No Age of older parent: \_\_\_\_\_

Type of tax return expected to file:  1040  1040A  1040EZ  N/A

<b>Income Information</b> ~ Provide best estimates for 2009 ~	Parent(s)	Student
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Adjusted gross income (IRS form 1040 - line 37; 1040A - line 21; 1040EZ - line 4) (wages, interest and dividend income and all other taxable income)	_____	_____
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U.S. income tax paid (IRS form 1040 - line 56; 1040A - line 35; or 1040EZ - line 11)	_____	_____
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Father/stepfather's total wages	_____	N/A
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Mother/stepmother's total wages	_____	N/A
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Student's total wages	N/A	_____
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Total IRA, KEOGH, 401K, 403B, SEP, etc....payments made	_____	_____
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Total other untaxed income received (include child support, public assistance benefits, unemployment compensation, earned income credit and housing allowances)	_____	_____
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Child support paid out by custodial parent/stepparent	_____	N/A
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Education credits (IRS form 1040 - line 50; 1040A - line 31)	_____	N/A
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<b>Asset Information</b>
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Cash, Savings, Checking	_____	_____
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Investments including stocks, bonds, mutual funds, money market funds, additional real estate equity, trusts, etc... (do not include your primary residence or retirement funds, pensions or annuities)	_____	_____
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Home Equity	_____	N/A
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Business Value (if you are the primary owner/controller, and employ fewer than 100 employees, enter \$0)	_____	N/A
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We have read the enclosed letter and understand that by utilizing the St. Lawrence University early assessment service by no means constitutes a financial commitment on the part of St. Lawrence University. Additionally, the provision of an assessment *does not imply an offer of admission* to St. Lawrence University.

Student Signature	Date	Parent Signature	Date
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